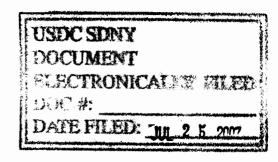
ROBINSON & McDONALD LLP

61 Broadway NEW YORK, N.Y. 10006 212-953-3400 FAX: 212-953-3690

> WRITER'S CONTACT: (212) 953-3888



July 23, 2007

By Hand

MEMO ENDORSED

Stockholder Representative Committer IS ORDERED that counsel to whom this Memo Re: Civil Action No. 07 Civ. 5440

One Communications Corp. v. J.P. Morgan SBIC LLC, et al. Civil Action No. 07 Civ. 3905

v. One Communications Corp., et al. Endorsement is sent is responsible for faxing or otherwise delivering promptly a copy to all counsel and unrepresented parties and filing a certificate of such service within 5 days from the date hereof. Do of fax such certification to Chambers.

Honorable Laura Taylor Swain United States District Judge United States District Court Southern District of New York 500 Pearl Street New York, New York 10007



Dear Judge Swain:

We represent plaintiff Stockholder Representative Committee in the abovereferenced action No. 07 Civ. 5440 (the "SRC Action"), and defendants J.P. Morgan SBIC LLC and Sixty Wall Street SBIC Fund, LP in the above-referenced action No. 07 Civ. 3905 (the "One Communications Action"), which are before Your Honor as related cases.

We write with the consent of all defendants in the One Communications Action, and without opposition by One Communications Corp. (a party in both Actions), to request an adjournment of the pre-trial conferences scheduled in both Actions for August 30, 2007, pending resolution of dispositive motions to dismiss that are contemplated to be made in both Actions. Your Honor has previously "so ordered" stipulations among the parties extending the time to answer, move or otherwise respond to the complaints in both Actions to September 15, 2007.

Our clients and other defendants in the One Communications Action contemplate moving to dismiss the complaint, which motion, if granted, may moot that Action as to any remaining defendants. We are informed that defendant One Communications Corp. in the SRC Action also contemplates moving to dismiss, which motion, if granted, would similarly moot that Action as to the remaining nominal defendant. The need for a pre-trial conference at all, or the parties remaining in the Actions and the scope of the issues to be addressed at a pre-trial conference, if necessary, will all be affected by resolution of the motions to dismiss.

Honorable Laura Taylor Swain

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July 23, 2007

Accordingly, we respectfully request that the August 30, 2007 pre-trial conferences in both Actions be adjourned pending resolution of the contemplated motions to dismiss.

Respectfully yours,

ne S. Robinson

cc (by email):

Mark S. Resnick, Esq.

The Resnick Law Group PC

Old City Hall

45 School Street

Boston, Massachusetts 02108

Attorneys for One Communications Corp.

John M. Teitler, Esq.

Nicholas W. Lobenthal, Esq.

Teitler & Teitler

1114 Avenue of the Americas

New York, New York 100036

Attorneys for One Communications Corp.

Paul E. Summit, Esq. Sullivan & Worcester

One Post Office Square

Boston, Massachusetts 02109

Attorneys for The Megunticook Fund II,

L.P. and The Megunticook Side Fund II, L.P.

David B. Mack, Esq.

O'Connor, Carnathan and Mack LLC

8 New England Executive Park, Suite 310

Burlington, Massachusetts 01803

Attorneys for Kevin O'Hare and Jeffrey Koester

Scott H. Angstreich, Esq.

Kellogg, Huber, Hansen, Todd & Evans & Figel, PLLC

1615 M Street, N.W.

Washington, D.C. 20036

Attorneys for Verizon New England, Inc.

Nicholas J. Panarella, Esq.

Kelley Drye & Warren

101 Park Avenue

New York, New York 10178

Attorneys for Mellon Investor Services LLC

The confirma is adjourned to December 14,2007 at

11: WAM.

SO ORDERED.

LAURA⁄TAYI

NITED STATES DISTRICT JUDGE